

Creating an Online Account in State Fund Online and Assigning Access to State Fund Online Features

Access State Fund Online through the **<u>StateFundCA.com website</u>** to access policy, claims, and safety information for your business.

# 1. Access State Fund Online's Log In Page

On the top right corner of the StateFundCA.com home page, click **LOG IN**. This will bring you to the log in screen, where you can access State Fund Online.



# 2. Create a New Account

If you already have an account, skip to step 5, otherwise, click **I'm an Employer** to create an online account. The person who initially creates the online account will automatically become the System Administrator and have full access to all features. Only the System Administrator can add users and assign specific access to those users, including assigning a secondary administrator. The primary workers' compensation policy contact at your company should decide who will be the System Administrator.

STATE ABOUT OBTAIN A POLICY CLAIMS SET	RVICES SAFETY & SEMINARS FORMS CAREERS	€ (888) 782-8338 Q LOG IN
Log in to your account User Name Forgot User Name? Password Forgot Password? LOG IN For Policyholder access to the IIPP Builder, please sign in SafeAtWorkCA.com.	Sign up now! Create an Account with State Fund. Which one of these describes you? • I'm a Broker • I'm an Employer • I'm looking for a Job	Calosia Safe Patient Handling Regulation

Follow the directions on the next page, filling out all required fields marked with and asterisk (\*), and click the **SIGN UP** button at the bottom of the page.

## 3. Activation E-mail

You should receive an activation e-mail, which will come from **postmaster@scif.com**. Open the email and click the link to finish activating your account.

Please note the activation link expires in seven days. If you do not complete the registration by then, you will be required to go through the initial sign up process again by selecting a different user name and password.

# 4. Log in to your Account

The link in the activation email will bring you back to the log in screen, where you will see a message that says **THANKS FOR SIGNING UP**. You can now log in with the user ID and password created on the employer sign-up form.

Click the **LOG IN** button when ready to continue.

## 5. Linking Your Policy

Next, your policy must be linked to the account. In the Policy Summary section. Click the **Click here** link to start the linking process.

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<ul> <li>Notifications</li> <li>You have no notifications</li> <li>Quick Links</li> <li>Cet estimate</li> <li>Policy Summary</li> <li>No Policy Information found for your login credentia. Click here to link your policy.</li> </ul>	Image: Sector of the sector

## 6. Complete the Policy Summary

The fields marked with an asterisk (\*) must be completed. Once all fields are completed, click **LINK POLICY** to finalize.

In the below section and diagrams, we've defined the items needed to link a policy, and have provided example declarations to help you find the necessary information.

**Group Number (if applicable):** If your policy is part of a group, enter the first three digits of the group number.

**Policy Number or Group Unit number:** If your policy number has a hyphen, enter the numbers prior to the hyphen.

**Company Name:** Ensure that you enter your company name exactly as it appears on your Annual Rating Endorsement (ARE) or Declarations document (DEC). Otherwise, the policy won't be linked,

Policy Inception Date: Is the first date of your current policy period.

**Total Estimated Annual Premium:** Enter only the numbers before the decimal. The field will automatically format the EAP correctly.

#### NON-GROUP POLICY DECLARATIONS EXAMPLE

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#### **GROUP POLICY ANNUAL RATING ENDORSEMENT EXAMPLE**



### 7. Add Users

Once registration and linking is complete, you will have access to the State Fund Online home page. To add users click **More** in the top navigation, then **User Administration** and **Create User**.

## 8. Create the User and Assign Applications

The Administrator can create additional users and select the applications they can access. For example, if you want a user to be able to access and manage your business's participation in STAR Program, you would select **Manage STAR Program** under **Application(s)**.

Since participation in the STAR Program also requires policyholders to create or upload an Injury and Illness Prevention Program (IIPP) into State Fund's IIPP Builder<sup>SM</sup>, we recommend that you also assign that person access rights to the **Injury and Illness Prevention Program (IIPP)**.

If you also want the user to be an additional Administrator, you would select **User Administration.** The fields marked with an asterisk (\*) must be completed.

Create User						
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Wanda's Widget World						
Create User						
User Information						
*Required Fields						
*User ID	sampleuser	6 characters minimum				
*First Name	Sample	]	Middle Name			
*Last Name	User	]	Suffix (Jr/Sr/III)			
Phone		Ext	Fax ()			
*E-mail	sampleuser@test.com	(name@domainname.com)	*Confirm E-mail sampleuser@test.com			
Application(s)						
Select all applications to	be assigned.					
	2					
Safety Services (Loss Contr	Policy     Cost Analysis     Cost Analysis     Cost Analysis     Cost Analysis					
Employers First Report of Ir	Sarcy services (cost control)     Injury     Injury     Injury     Injury     Injury     Injury     Injury					
Enroll in ePayroll and ePayn	Enroll in eParroll and eParronent     Anade Bank Account Information					
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Enroll in eDocuments			iew Certificates			
EPAY Auto Payments			☑ Manage Star Program			
Claims Portal Messaging Ac	Claims Portal Messaging Access					
		SUBMIT CI	LEAR			

Once you have created the user and assigned them with their specific permissions you can now click **SUBMIT.** The added user will receive an email from <u>Contact@scif.com</u> with the user ID you created for them and a temporary password, as well as instructions for changing the password.

To view and edit existing users, click **More** on the navigation toolbar and then **User Administration** and **List/Update Users.** From this screen the Administrator can view all existing users, edit their access, or deactivate the user completely.

The above evaluations and/or recommendations are for general guidance only and should not be relied upon for medical advice or legal compliance purposes. They are based solely on the information provided to us and relate only to those conditions specifically discussed. We do not make any warranty, expressed or implied, that your workplace is safe or healthful or that it complies with all laws, regulations or standards.

For more information, visit: www.SafeAtWorkCA.com